

Lone Star Finance Conference 2026, Friday, September 25, 2026

8:00 AM — Breakfast

9:00 AM — Session 1

Opening Remarks

[Credit Commitments by Nonbanks](#)

Authors: Jing Huang and David X. Xu

Discussant: Richard Lowery

[The Winner's Blessing in Asset Sales](#)

Authors: Jonathan B. Cohn and **Andrey Ordin**

Discussant: Felipe Varas

10:15 AM — Coffee Break

10:30 AM — Session 2

[The Effect of Rising Insurance Premiums on Mortgage Delinquency](#)

Authors: Shan Ge, **Stephanie Johnson**, and Nitzan Tzur-Ilan

Discussant: Ruidi Huang

[Lending to Keep the Lights On: Mortgages and Corporate Credit](#)

Authors: Jakub Hajda, Luca Lin, Xinyan Yan, and **Tim Zhang**

Discussant: Zack Liu

[Rate Channeling Through Deposit Menus: Uniform Anchors, Menu Rotation, and Local Market Power](#)

Author: **Prithu Vatsa**

Discussant: Amiyatosh Purnanandam

12:00 PM — Remarks from Dean Hasan Pirkul

12:15 PM — Lunch

1:30 PM — Session 3

The Cross-Section of Dividend Discount Rates

Author: Xinwei Li

Discussant: Hitesh Doshi

The Information in Option Strike Price Introductions

Author: Hojoon Lee

Discussant: Yong Chen

A Sunny Disposition: Mood, Cognitive Effort, and the Disposition Effect

Author: Joshua Thornton

Discussant: Antonio Gargano

3:00 PM — Coffee Break

3:15 PM — Session 4

Beyond Creation and Redemption: Principal Trading by Bond ETFs

Authors: Alan Huang, Maureen O'Hara, **Jinming Xue**, and Xing (Alex) Zhou

Discussant: Huaizhi Chen

Capital Allocation, Operational Efficiency, and Emissions: The Real Effects of ESG Divestment

Authors: Marco Ceccarelli, Christoph Herpfer, and **Johannes Klausmann**

Discussant: Spencer Barnes

Tilting at Windmills: Biased Benchmarks and the Risk-Taking Response of Mutual Funds

Authors: Richard B. Evans, **Sanghyun (Hugh) Kim**, and Thomas A. Maurer

Discussant: Pab Jotikasthira

Source: [Lone Star Finance Conference 2026 - Full schedule](#)