SPRING 2016



# **COURSE INFORMATION**

### Leadership Development

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#### **Description and Purpose:**

Leadership differs from management in fundamental ways. To lead, an individual must set the tone and direction for a group, unit, or organization. To manage, an individual must execute against the tone and direction already put in place. As one moves upward in an organization, the mix of leadership and management tasks shifts in favor of leadership. Even at lower levels, however, leadership skills are critical for success.

In this course, we will undertake an important journey designed to help all of us become better leaders. Our purpose is noble, but fraught with difficulty. We will explore issues that have bedeviled humans since the dawn of civilization.

To begin our journey, we will set the stage by preliminarily examining two important leadership frameworks. After setting the stage in this way, we will focus our attention on the very important process of envisioning the future. Great leaders tend to have a strong sense of where they want to take their groups/units/organizations, and they bring others into their visions. Next, we will discuss the practice of enabling others to take strong actions on their own. Moving through later stages of the course, we will discuss tactics and strategies useful for modeling important values, challenging intransigent ways of doing things, and encouraging the hearts of those around us. Collectively, the practices listed above – envisioning the future, enabling others, modeling the way, challenging intransigent ways of doing things, and encouraging hearts – constitute the "exemplary leadership" framework developed by Jim

Kouzes and Barry Posner. This framework has a great deal of supportive evidence behind it and wide acceptance in the corporate world.

We will interact with each other in a rich fashion as we take our journey. During discussions of articles and book chapters, we will have the opportunity to flex our analytical muscles, and to ask for input on relevant problems occurring back in the workplace. During case discussions, each member of the group will have the opportunity to voice his/her opinions and make recommendations.

Because the issues we will examine are dynamic and complex, we will not always specify right answers. This is not to say, however, that our reasoning will be loose and slippery. Although there may not be a perfect answer for some of the situations we will discuss, there will be plenty of room to distinguish good answers from bad ones. A good answer entails a persuasive analysis—grounded in the facts, insightful, sensitive to the individual and organizational realities, and creative.

## Materials:

The Leadership Challenge (Kouzes & Posner) Leadership Practices Inventory (Kouzes & Posner) Lead with a Story (Smith) Leadership Materials Packet (Miller) Leadership Readings Packet (Miller)

## **Evaluation System:**

*Participation (100 points)*—Contributions to our class sessions are important for 1) colleagueto-colleague learning, 2) a lively classroom environment, and 3) strong in-class case discussions. Please attend class regularly and plan to enrich our collective experience by making contributions that build on points made by others or that raise important new issues. Quality of contributions is what matters, not quantity per se. When you make a statement, be sure you can substantiate and support your statement—this is more important than trying to be "right." Keep the following general considerations in mind:

- Prudent listening Are you carefully listening to your colleagues' comments?
- Interaction Are you demonstrating a willingness to interact with your colleagues?
- Relevance Are you providing rich insights related to the issues being discussed?
- Understanding Are you generally enhancing your colleagues' learning experiences?

Contributions to discussions on our Blackboard site also can be helpful in building a strong learning community. Although in-class participation is most important, Blackboard postings in response to questions posted there will be considered in participation scoring.

*Brief Analyses (100 points)*—Self-reflection is critical for effective leadership development. To help with this process, each member of the class will complete five brief analyses. For each

of the five, members of the class will seek to 1) better understand strengths and weaknesses in a particular area of leadership and 2) identify tactics for improving. As part of the analytical work, feedback from the course's formal leadership assessment should be used, as should selected content from readings, cases, and in-class discussions. Each analysis should be 600 words or less (approximately one single-spaced page using 12-point Times Roman font with one-inch margins). Additional guidance will be given ahead of each analysis.

*Case Project (100 points)*—Within instructor-formed teams (four to five on each team), members of the class will analyze the case entitled "Leadership in Crisis: Ernest Shackleton and the Epic Voyage of the *Endurance*." The analysis should be sensitive to the specific case questions that will be provided as well as the case guidelines that appear in a later section of this document. The case chosen for the team analysis provides an excellent opportunity to leverage major themes and insights from the course as a whole. The analysis will be due on 04.05.16. It should be 4500 words or less (approximately 6.5 single-spaced pages using 12-point Times Roman font with one-inch margins). Exhibits, tables, figures, and appendices do not count against the word limit.

*Application Project (100 points)*—Application of course content in real settings is an important aspect of the learning process. To this end, members of the class will work individually or in teams of two or three to develop and execute a leadership plan (keeping in mind that a position of formal authority is not necessary for the demonstration of leadership). Given our short time horizon, it will be important for everyone to focus on a problem/situation that is subject to influence in the near term. Examples include: 1) altering the trajectory of a failing task force/team in the workplace or in a unit of our university, 2) addressing cultural problems in the workplace or in a unit of our university, 3) enhancing work flow in a work organization or in a student organization, and 4) developing support and action for a charity. Presentations will take place on 04.26.16. Additional information for this important project will be provided in a separate document.

*Final Grade (400 points possible)*—The final grade will be based on the following scheme:

Α	93-100%
A	90-92%
B+	87-89%
В	83-86%
B	80-82%
C+	77-79%
С	73-76%
C	70-72%
D	60-69%
F	00-59%

#### **Guidelines for Case Analyses**

In preparing for in-class case discussions, keep an eye on these guidelines:

<u>Issues:</u> Identify the essential issues described in the case. Issues represent problems or emerging problems faced by a leader or leaders in the organization. Keep in mind there are many issues in any given case, but not all of them are equally important. Focusing on no more than two or three issues will probably serve you well.

<u>Analysis:</u> What are the causes/factors producing the situation described in the case? What seems to be causing the key problems? Do the problems share a cause, or are they related in some other way? Realize that you are ultimately searching for the "root" cause(s) and that there may be intermediate causes (i.e., events, decisions, outcomes) within a single causal chain.

The linkages you make among causes/factors in the case are important. You may want to list, draw, or somehow represent the factors you see as important. You might find a visual representation helpful in capturing the core dynamics.

You should devote a great deal of attention to this portion of your work. This portion is often the most difficult part. The goal is to discern how and why the situation arose in the first place.

<u>Action:</u> What course of action would you adopt if you were involved in the situation? Your solution should address the underlying causes of the issues. How would you implement your suggested actions? What potential failure points do you need to anticipate? What is the downside of your solution? How would you monitor progress towards full implementation? You want to be as concrete and realistic as possible.

Do not merely focus on already-taken actions that may be mentioned in the case. If a solution is presented in a case, and you do not reject it, go beyond it.

#### **Administrative Details:**

While I fully intend to follow the roadmap delivered through this course document, I do reserve the right to make any changes that might enhance our collective learning experience.

I do not anticipate any issues with academic honesty. Such issues are rare among graduate students at quality schools. Even so, I will remind everyone that UH has a strong policy governing honesty (see the Student Handbook).

I will make reasonable accommodations for any students with documented disabilities.

In order to maintain a level playing field for all members of the class, I will penalize late assignments.

In order to maintain the academic integrity of a case-based, discussion oriented class, I will require additional work for a third absence. For a fourth absence, I may initiate a conversion related to finding an alternative course (missing four class meetings is excessive) or I may suggest a personalized approach to the course involving examinations. I may take into account the use of Skype (or similar technologies) that allow for nominal participation from afar.

#### **ASSIGNMENTS AND SOURCES OF MATERIALS**

<u>Session</u>	<u>Readings</u> <sup>1</sup>	<u>Case</u> <sup>2</sup> B	rief Analysis	<u>Assessment<sup>3</sup></u>
January 19 (1)	When Leaders Are at Their Best (LC – Chapter 1) Introduction to Storytelling (LS – Introductory Material) Why Tell Stories (LS – Chapter 1)	NA	No	NA
January 26 (2)	Envision the Future (LC – Chapter 4) From Purpose to Impact (UH Library Packet) How Mission Driven Companies Create Value (UH Library Packet)	Leadership at Lululemon	No	Leadership
February 2 (3)	Enlist Others (LC Chapter 5) Learning Charisma (UH Library Packet) Help Others Find Passion for Their Work (LS – Chapter 17)	Dr. Laura Esserman	No	Networking
February 9 (4)	Foster Collaboration (LC Chapter 8) Developing Team Leadership (UH Library Packet) Why Teams Don't Work (UH Library Packet)	Yaas's Service Center (A & B)	Yes	NA
February 16 (5)	Strengthen Others (LC – Chapter 9) Leadership Run Amok (UH Library Packet) How to Become a Better Leader (UH Library Packet)	Wolfgang Keller	No	Personality
February 23 (6)	Lessons from Everest (UH Library Packet) Your Brain at Work (UH Library Packet) Intuition in Strategic Decision Making (UH Library Packet)	Columbia's Final Mission	Yes	NA
March 1 (7)	Set the Example (LC – Chapter 3) Define the Culture (LS Chapter 8) Establish Values (LS Chapter 9)	Toby Johnson	No	Culture
March 8 (8)	Experiment and Take Risks (LC – Chapter 7) Focus on Interests, Not Positions (Harvard Platform) Appeal to Emotion (LS – Chapter 18)	Donna Dubinsky	Yes	NA
March 22 (9)	Abrasive Personality (UH Library Packet) Take Care of Yourself (Harvard Platform) The Real Leadership Lessons of Steve Jobs (UH Library Packet)	Tough Guy	No	NA
March 29 (10)	NA	NA	Yes	NA
April 5 (11)	Recognize Contributions (LC – Chapter 10) The Cost of Social Norms (Harvard Platform) Celebrate the Values and Victories (LC – Chapter 11)	Ernest Shackleton	No	NA
April 12 (12)	I Am My Mother's Daughter (UH Library packet)	NA	No	NA
April 19 (13)	Extreme Jobs (UH Library Packet) The Fit Executive (UH Library Packet)	John Wolford The Golden Boy	Yes	NA
April 26 (14)	NA	NA	No	NA

Notes:

Sources of readings are specified in parentheses (LC = *The Leadership Challenge*, LS = *Lead with a Story*)
All cases are housed on the Harvard Course Platform.
Assessments will be accessed via the internet. Links will be provided.

## **Course Schedule**

#### January 19 (Session 1)

Topic:	Conceptualizing Leadership: Key Elements in the
	Day-to-Day Leading of Others
Event:	Discussion of Major Leadership Frameworks
Event:	Discussion of Evidence-based Management
Readings:	When Leaders Are at Their Best (Kouzes & Posner, from
	The Leadership Challenge)
	Introduction to Storytelling (Smith, from Lead with a Story)
	Why Tell Stories (Smith, from Lead with a Story)

### January 26 (Session 2)

Topic:	Envisioning the Future: Fundamentals of Vision Creation and Use
Event:	Discussion of Vision as Central to Effective Leadership
Event:	Analysis of Leaders at Lululemon
Readings:	Envision the Future (Kouzes & Posner, from <i>The Leadership</i> Challenge)
	From Purpose to Impact (Craig & Snook, <i>Harvard Business Review</i> )
	Medtronic's Chairman William George on How Mission- Driven Companies Create Long-term Shareholder Value (George & Van de Ven, Academy of Management Executive)
Case:	Leadership, Culture, and Transition at Lululemon (Tushman et al., Harvard Business School Case Series)
Assessment Assignment:	Leadership Assessment
February 2 (Session 3)	
Topic:	Envisioning the Future: Key Strategies/Tactics for Enlisting Others
Event:	Discussion of Enlisting Others in Vision Pursuit

*Challenge*)

with a Story)

Personal Network Assessment

Analysis of Dr. Laura Esserman at the University of California

Learning Charisma (Antonakis et al., *Harvard Business Review*) Help Others Find Passion for Their Work (Smith, from *Lead* 

Enlist Others (Kouzes & Posner, from The Leadership

Dr. Laura Esserman (A) (Pfeffer & Chang, Stanford,

Business School Case Series)

Event: Event: Readings:

Case:

Assessment Assignment:

# **Course Schedule (continued)**

# February 9 (Session 4)

Topic:	Enable Others to Act: Collaboration in Teams and Organizations
Event:	Discussion of Encouraging Collaboration
Event:	Analysis of a Troubled Team at Continental A.G.
Readings:	Foster Collaboration (Kouzes & Posner, from <i>The Leadership</i> <i>Challenge</i> )
	Developing Team Leadership (Sitkin & Hackman, Academy of Management Learning and Education)
-	Why Teams Don't Work (Coutu, Harvard Business Review)
Case:	Yaas's Service Center (Hall & Nido, Harvard Business School Case Series)
Written Assignment:	Brief Analysis 1
February 16 (Session 5)	
Topic:	Enabling Useful Action: Key Aspects of Empowering Others
Event:	Discussion of Empowerment
Event:	Analysis of Wolfgang Keller at Konigsbrau-TAK A.E.
Readings:	Strengthen Others (Kouzes & Posner, from <i>The</i> <i>Leadership Challenge</i> )
	Leadership Run Amok (Spreier et al., <i>Harvard Business Review</i> )
	How to Become a Better Leader (Toegel & Barsoux, <i>MIT</i> Sloan Management Review)
Case:	Wolfgang Keller at Konigsbrau-TAK A.E. (A) (Gabarro, Harvard Business School Case Series)
Assessment Assignment:	General Personality Assessment
February 23 (Session 6)	
Topic:	Enabling Useful Action: Individual, Team, and Organizational Obstacles to Empowerment
Event:	Discussion of Various Obstacles to Empowerment
Event:	Analysis of Columbia's Final Mission
Readings:	Lessons from Everest (Roberto, <i>California Management Review</i> )
	Your Brain at Work (Waytz & Mason, <i>Harvard Business</i> <i>Review</i> )
	Intuition in Strategic Decision Making (Miller & Ireland, Academy of Management Executive)
Case:	Columbia's Final Mission (Roberto et al., Harvard Business School Case Series)
Written Assignment:	Brief Analysis 2

# **Course Schedule (continued)**

#### March 1 (Session 7)

Topic:	Modeling the Way: Critical Effects of Integrity
Event:	Discussion of Values
Event:	Analysis of Toby Johnson at PepsiCo
Readings:	Set the Example (Kouzes & Posner, from <i>The Leadership</i> <i>Challenge</i> )
	Define the Culture (Smith, from Lead with a Story)
	Establish Values (Smith, Lead with a Story)
Case:	Toby Johnson: Leading after School (A) (Groysberg, Danford, Lodge, & Sayles, Harvard Business School Case Series)
Assessment Assignment:	Culture
March 8 (Session 8)	
Topic:	Challenging Existing Processes: Upwards and Sideways Influence
Event:	Discussion of Upwards and Sideways Influence
Event:	Analysis of Donna Dubinsky at Apple
Readings:	Experiment and Take Risks (Kouzes & Posner, from The

Leadership Challenge)

Focus on Interests, Not Positions (Fisher et al., from Getting to

Appeal to Emotion (Smith, from *Lead with a Story*) Donna Dubinsky and Apple Computer, Inc. (A) (Gentile,

Harvard Business School Case Series)

Case:

Written Assignment:

### March 22 (Session 9)

Topic:	Challenging the Process: The Case of the Difficult Boss
Event:	Discussion of Difficult Bosses
Event:	Analysis of Tough Guy
Required Reading:	Abrasive Personality (Levinson, Harvard Business Review)
	Take Care of Yourself (Pfeffer, Leadership BS)
	The Real Leadership Lessons of Steve Jobs (Isaacson,
	Harvard Business Review)
Case:	Tough Guy (Clawson & Yemen, Darden Case Series)
Case:	The Real Leadership Lessons of Steve Jobs (Isaacson, Harvard Business Review)

Yes)

Brief Analysis 3

# **<u>Course Schedule (continued)</u>**

### March 29 (Session 10)

Topic:	Applying Leadership Lessons
Event:	Climbing Mt. Everest
Readings:	None
Written Assignment:	Brief Analysis 4

# April 5 (Session 11)

Topic:	Encouraging the Heart: The Soft Stuff Counts
Event:	Discussion of Informal Rewards and Celebrations
Event:	Analysis of Ernest Shackleton and the Endurance
Readings:	Recognize Contributions (Kouzes & Posner, from The
	Leadership Challenge)
	The Cost of Social Norms (Ariely, from Predictably
	Irrational)
	Celebrate the Values and Victories (Kouzes & Posner, from
	The Leadership Challenge).
Case:	Leadership in Crisis: Ernest Shackleton and the Epic Voyage
	of the Endurance (Koehn, Harvard Business School
	Case Series)
Written Assignment:	Case Analysis

# April 12 (Session 12)

Topic: Event: Required Reading:

Applying Leadership Lessons Learning Consolidation I Am My Mother's Daughter (Adler, *European Journal of International Management*)

# **<u>Course Schedule (continued)</u>**

# April 19 (Session 13)

Topic:	Handling Stress in the Workplace: Wellness as a Precursor to
	Strong Leadership
Event:	Discussion of Stress, Diet, Exercise, and Health
Event:	Analysis of John Wolford
Event:	Analysis of Hassan Shahrasebi
Readings:	Extreme Jobs: The Dangerous Allure of the 70-hour
	Workweek (Hewlett & Luce, Harvard Business
	Review).
	The Fit Executive: Exercise and Diet Guidelines for
	Enhancing Performance (Neck & Cooper, Academy of
	Management Executive)
Case:	John Wolford (A) (Weber, Darden Case Series)
Case:	Hassan Shahrasebi: The Golden Boy (Amiri, Darden Case
	Series)
Written Assignment:	Brief Analysis 5

# April 26 (Session 14)

Topic: Event: Assignment: Leadership Plans and Outcomes Project Presentations Presentation

# **About the Instructor**

### C. Chet Miller C.T. Bauer Professor of Organizational Studies

Since working as a shift manager and subsequently completing his graduate studies, Dr. Miller has taught full-time at Baylor University, Wake Forest University, and the University of Houston. At Baylor, he served as Director of the Center for Executive Education. At Wake Forest, he served as Associate Dean for Faculty Affairs and as Academic Director for the Executive MBA Program. Dr. Miller is an active member of the Academy of Management and the Strategic Management Society. Awards and honors include: Outstanding Young Researcher Award (Baylor University); Best Research Award (Academy of Management Review); and teaching awards from Wake Forest University, the University of Houston, and Duke University (he has been a guest instructor at Duke).

Dr. Miller has worked with a number of managers and executives. Through management development programs, he has contributed to the advancement of individuals from such organizations as ABB, Bank of America, Krispy Kreme, La Farge, Red Hat, State Farm Insurance, and the United States Postal Service. His focus has been change leadership, strategic visioning, and high-involvement approaches to managing people.

Dr. Miller's published research focuses on the functioning of executive teams, the design of organizational structures and management systems, and the design of strategic decision processes. His work has appeared in *Organization Science*, *Academy of Management Journal*, *Academy of Management Review*, *Academy of Management Executive*, *Strategic Management Journal*, *Journal of Organizational Behavior*, *Journal of Management*, and *Journal of Behavioral Decision Making*.