



C. T. Bauer College of Business
UNIVERSITY OF HOUSTON



Education



Exam



Experience



Ethics

PERSONAL FINANCIAL PLANNING TRACK

CFP® Registered Program

Being a Financial Planner means a career in which you will help individuals and families plan, implement, and accomplish financial security and financial independence. It is a “helping people” career.

The Financial Planning industry is experiencing a major growth in job opportunities. The industry is aggressively seeking a younger and more diverse workforce. As aging advisors retire, and the population faces increased life expectancy, the demand for financial planners will continue to greatly increase.

The PFP Track at the C. T. Bauer College of Business is approved by the Certified Financial Planner Board of Standards as meeting the educational requirements to sit for the CFP® Exam. Please visit cfp.net for more information.



High Earning Potential



Diverse Opportunities



Career Advancement



Career Satisfaction



Job Flexibility

A 3.00 UH GPA is required to file for the PFP Track and successful completion of the following courses:

- > [STAT 3331: Statistical Analysis for Business Applications I](#)
- > [FINA 4320: Investment Management](#)
- > [FINA 4325: Retirement & Estate Planning](#)
- > [FINA 4330: Corporate Finance](#)
- > [FINA 4352: Financial Planning for Professionals](#)
- > [FINA 4353: Practicum in Personal Financial Planning](#)
- > [FINA 4354: Risk Management](#)
- > [ACCT 4331: Federal Income Tax](#)

For more information, visit our website at bauer.uh.edu/personalfinancialplanning. If you have any questions, contact the Finance Specialty Tracks Advisor, Bethany Rose, at btolar@bauer.uh.edu.