

COURSE SYLLABUS

YEAR COURSE OFFERED: 2014

SEMESTER COURSE OFFERED: **Spring**

DEPARTMENT: Finance

COURSE NUMBER: FINA 4359 Section 12070 and FINA 7397 Section 24252

NAME OF COURSE: Energy Insurance and Risk Management

NAME OF INSTRUCTOR: Mack Rogers Jr.

Contact Information: All contact with Professor Rogers must be through Blackboard Learn Messaging. For emergency use Cell: 713-240-1014

CLASS LOCATION: Classroom 127 in Melcher Hall

CLASS DATE/TIME; Thursday evenings 6:00pm – 9:00pm

The information contained in this class syllabus is subject to change without notice. Students are expected to be aware of any additional course policies presented by the instructor during the course.

Learning Objectives

This class is designed to expose the student to insightful lectures by various representatives from major companies in the energy industry. These lectures will focus upon the major risks faced by energy companies and how they manage those risks on a daily basis. Emphasis is placed upon risk assessment and prioritization, use of both insurance and self-insurance techniques, utilization of agents and brokers world- wide and the types of insurance policies typically employed in today's arena..

Following each lecture, students will prepare a report and a presentation summarizing the key points. Students will be divided into Teams, with each team responsible for at least two presentations and reports... Graduate students will serve as Team Leaders and receive extra credit for leadership and organizational efforts...

Major Assignments/Exams

There will be no exams “per se” during this course. The course grade will be determined by performance on two presentations and written reports describing assigned guest lecture material. Each presentation and report will count 50% of the final course grade.

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Required Reading

TBA

Recommended Reading

TBA

List of discussion/lecture topics

Course Schedule

Date	Module	Description	Groups
16 Jan	Intro	Group assignments and course introduction. Overview of Energy Risk Management	
23 Jan	1	Steve Weiss, Liberty International Underwriters and Andrew Steptowe, Marsh	A B
30 Jan	N/A	Student reports and presentation on above lectures	A and B
6 Feb	2	Gris Bowden, Wortham Insurance & Risk Management	C
13 Feb	3	Student reports and presentations on above lecture	C
20 Feb	4	George Jones, Halliburton Energy	D
27 Feb	N/A	Steve Foster, Anadarko Petroleum	E
6 Mar	5	Julie Jackson, Targa Resources	F
13 Mar	N/A	No class – Spring Break	
20 Mar	6	Andrew Jackson, Willis Database	G
27 Mar	7	Paul Remson, McDermott Energy	H
3 April	N/A	Student reports and presentations on assigned lectures	D,E,F,G,H
10 April	8	Jim Hughes, Conoco Phillips	I
17 Apr	N/A	Student presentations and reports on assigned lectures	I

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24 Apr	9	Student presentation and report summarizing all lectures during the course.	E