SPONSORS

The IRF depends on sponsors to help defray costs that cannot be covered in any other way. We are most grateful for the generosity of the following outstanding firms:

- Arcadian Real Estate Group / NAI Houston
- Comerica Bank
- LJA Engineering, Inc.
- Michael Stevens Interests, Inc.
- Moody Rambin Interests
- The National Realty Group, Inc.
- NorthMarq Capital, LLC
- Stewart Title
- Transwestern
- Trendmaker Homes
- Trustmark Bank
- Warehouse Associates / WA Development

An online map to the Hyatt Regency Hotel can be seen and/or printed at the following website:

http://houstonregency.hyatt.com

The hotel's phone number is 713-654-1234

University of Houston Institute for Regional Forecasting 334 Melcher Hall Houston, TX 77204-6021

0073051510

UNIVERSITY of HOUSTON

C. T. BAUER COLLEGE of BUSINESS Institute for Regional Forecasting

presents

Oil Powers a Decade of Growth in Houston: Is There Another to Come?

featuring Robert W. Gilmer, Ph.D. Director—Institute for Regional Forecasting

May 2, 2013

Registration: 11:00 a.m. Luncheon: 11:30 a.m. Conclusion: 1:30 p.m.

Hyatt Regency Hotel 1200 Louisiana Imperial Ballroom

🔁 ince late 2003, Houston has added Dapproximately 450,000 new jobs, about the same as the total number of jobs in Albany, Omaha or Tulsa. Although growth was interrupted by the financial crisis in 2008-2009, Houston's recovery was much stronger than the U.S., and the most powerful among the major metropolitan areas in Texas. Over the last decade, oil has separated Houston's economic performance from the rest of the country. High oil prices have combined with new oil-field technology to create a potent fuel for Houston's energy sector. Horizontal drilling, fracturing and the ability to produce both oil and natural gas from shale, offer low-cost fuel, potential energy self-sufficiency and a revival of American manufacturing.

The economic outlook for Houston in 2013 and beyond will depend on energy, the national economy and global economic conditions. We will discuss how the U.S. economy is expected to accelerate in late 2013, and will show how Houston has reached past a slow-growing U.S. economy to benefit from high commodity prices driven by Brazil, China and India. We will focus more specifically on Houston's energy sector, the intellectual godfather of the shale revolution that is underway, and discuss Houston's leadership in global technology, how the local energy industry is structured and how all parts-upstream, midstream and downstream-will continue to thrive for many years to come.

COSTS

EARLY BIRD SPECIAL FOR INDIVIDUALS – \$90.00 per person*

(*Payment must be received in our office by April 12, 2013)

REGULAR – \$110.00 per person

AT THE DOOR — \$125.00 per person (Very limited, if any, seating available at door)

TABLE OF 10 SEATS — \$925.00 per table Includes table sign and guaranteed group seating.

PLEASE NOTE: No refunds or cancellations after April 12, 2013.

Valet parking is available at the hotel.

REGISTRATION

DON'T DELAY YOUR REGISTRATION — Please call our office, or register by visiting our web site at http://www.bauer.uh.edu/irf. You can also return the attached registration form to us together with your check, payable to the University of Houston, or with your credit card information. However, we usually sell out very quickly.

Registering online is the fastest way to register.

Mailing Address: University of Houston Institute for Regional Forecasting 334 Melcher Hall Houston, TX 77204-6021

Contact Information: Phone: (713) 743-3869 Email: pwoods@uh.edu

PUBLICATIONS AVAILABLE TO ORDER AT SYMPOSIUM:

CD-Houston: \$49.00 (plus applicable sales tax) (CD containing slides and text from Spring 2013 Symposium)

REGISTRATION FORM

EARLY BIRD SPECIAL:Seats @ \$90 ea	ach*\$
(*Payment must be received in our office by April 12, 2	
Seats @ \$110 each	\$
Table of 10 @ \$925 ea	ach \$
т	otal \$
Check Number:	
Visa MasterCard	
Card Number:	
Exp. Date: /	
Credit card billing address & ZIP code	
CONTACT NAME:	
COMPANY:	
ADDRESS:	
CITY STATE	ZIP:
CITY STATE	ZIP:
PHONE: FAX:	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME GUEST & COMPANY NAME	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME	ZIP:
PHONE: FAX: E-MAIL:	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME	ZIP:
PHONE: FAX: E-MAIL:	ZIP:
PHONE: FAX: E-MAIL: GUEST & COMPANY NAME GUEST & COMPANY NAME GUEST & COMPANY NAME	ZIP:

GUEST & COMPANY NAME

Also, please list the company names of attendees.

DON'T DELAY-RESERVE YOUR SEATING TODAY.

Sorry, no refunds after April 12, 2013.

In the event of a sell-out, no seating will be available on day of symposium.